



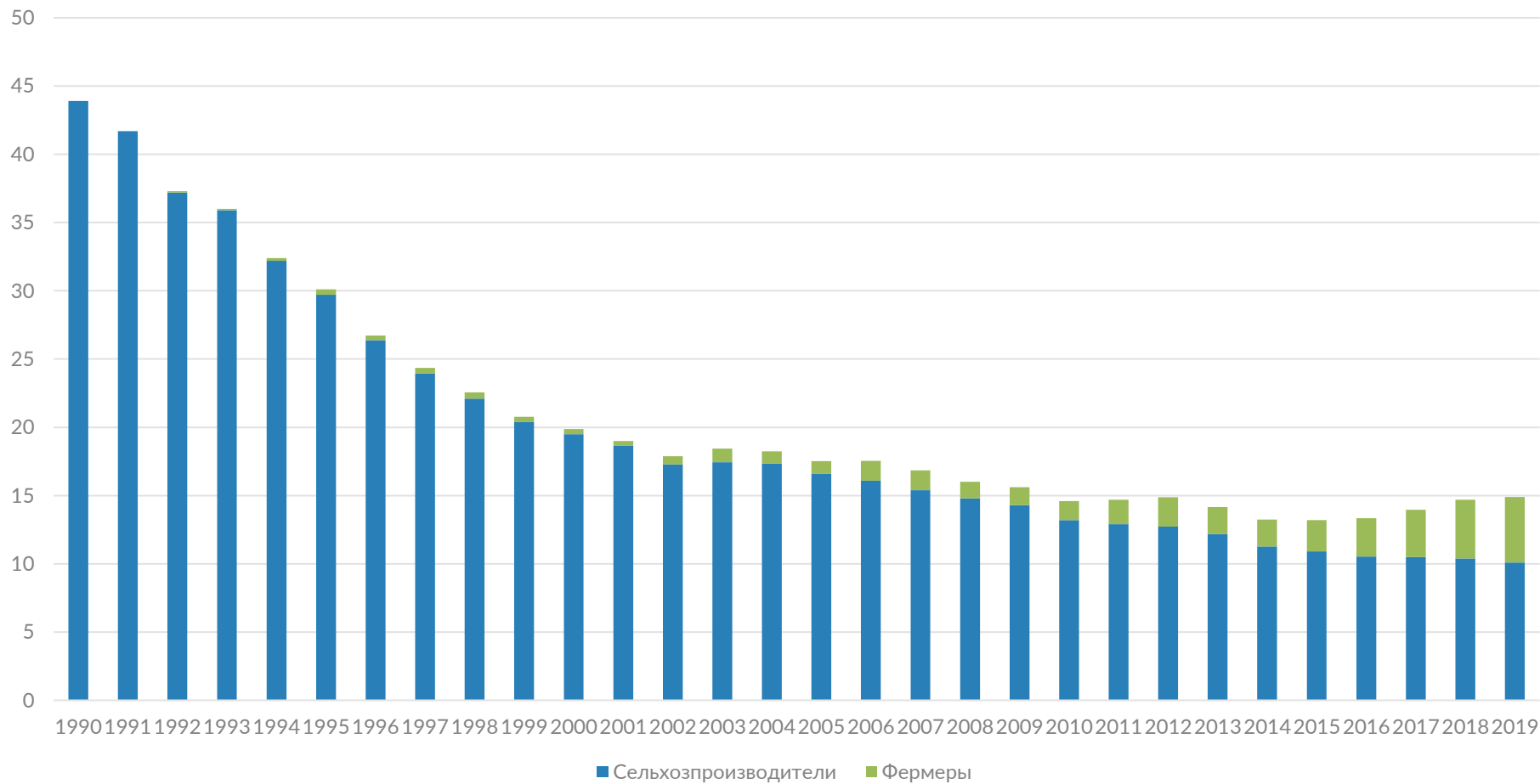
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## Current situation in the berry industry in Russia

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*FruitNews* Information Agency

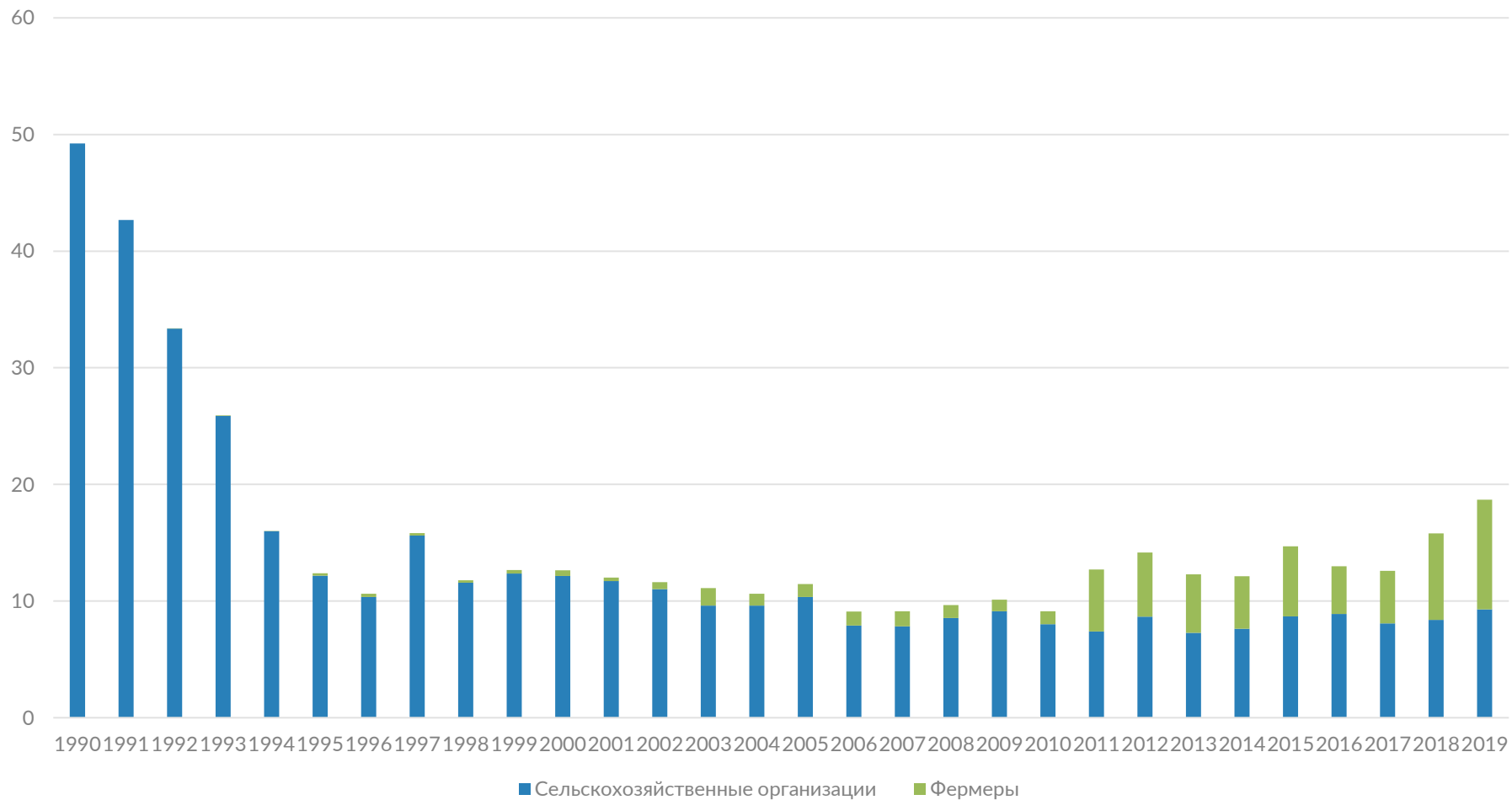


## Dynamics of the total berry growing surface (thsd ha)



Source: Federal State Statistics Service of the Russian Federation, 2020

## Commercial yield of berries in Russia (thsd t)



Source: Federal State Statistics Service of the Russian Federation, 2020

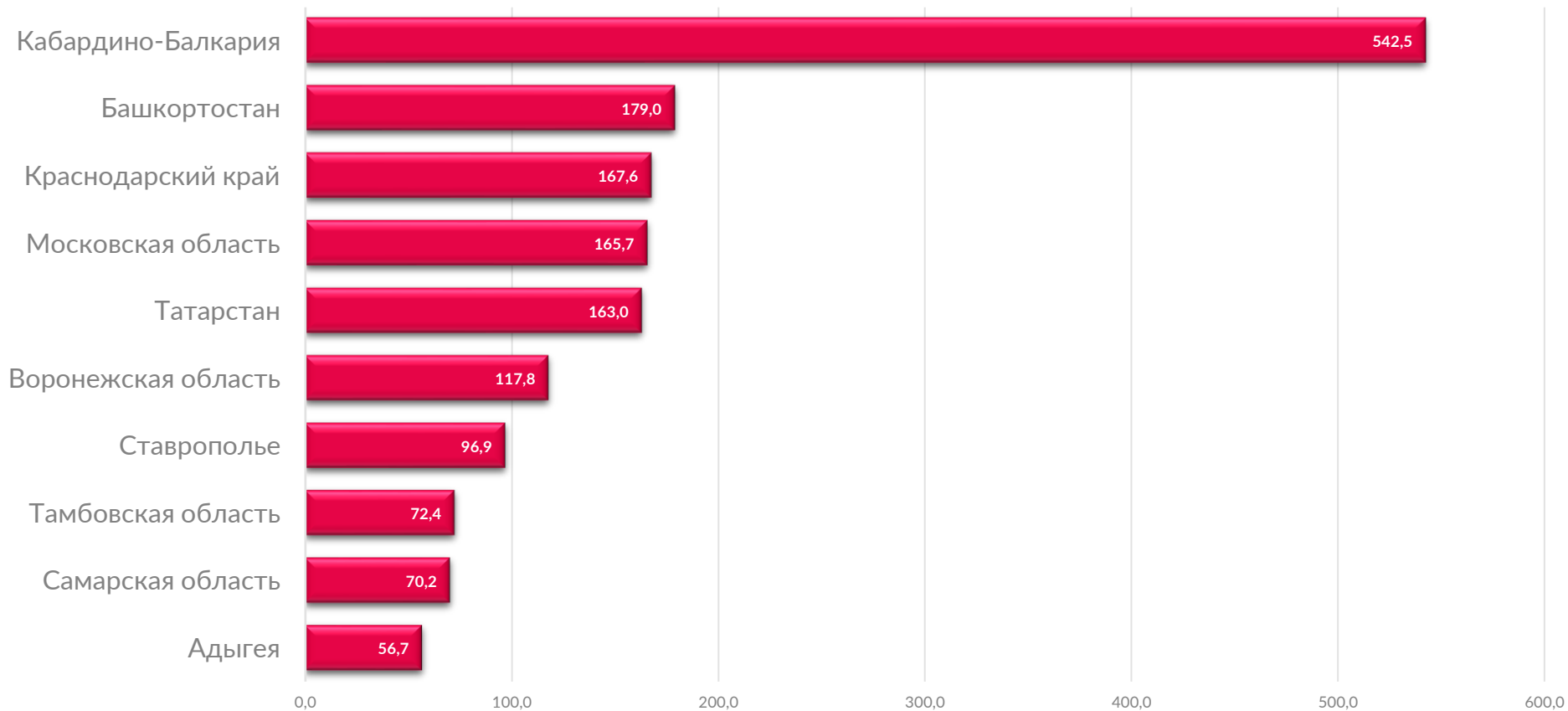
Changes in the berry growing surface in agricultural organizations and peasant farm enterprises (ha)  
according to the Agricultural Census of 2006 and 2016.

	Berry fields, total (ha)	Strawberry (ha)	Raspberry (ha)	Currant (ha)	Gooseberry (ha)	Rowanberry (ha)	Buckthornbe rry(ha)	Others (ha)
Russia (2016)	14172	2548.6	2412.2	3271.2	66.7	942.2	4034.4	896.8
Russia (2006)	18105,4	2841.7	2309.8	6144.4	89.8	1994.5	3881.5	843.5
Change	-22%	-10%	4%	-47%	-26%	-53%	4%	6%



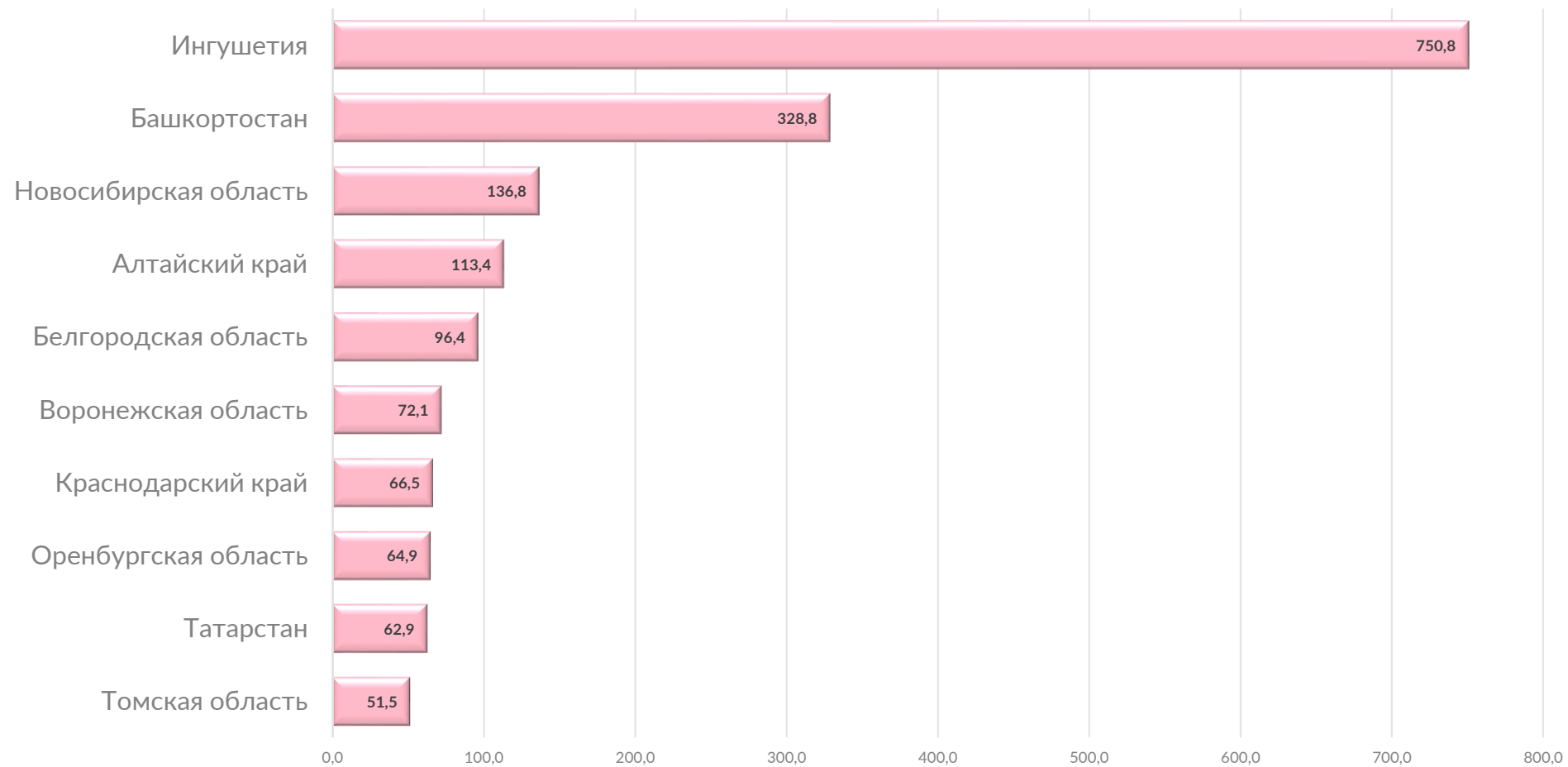
Source: Federal State Statistics Service of the Russian Federation, 2020

## Regions with the largest strawberry growing surface (ha)

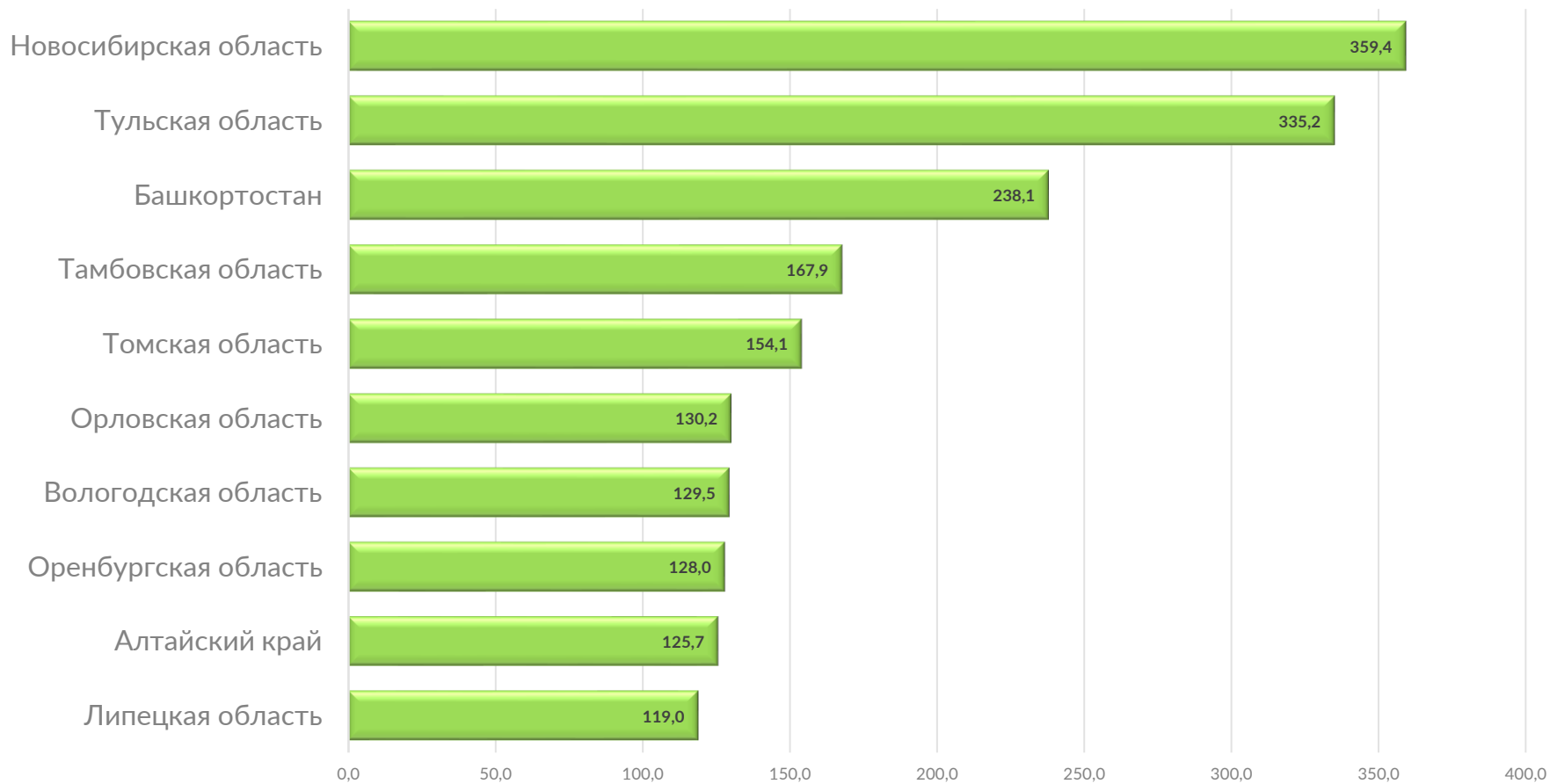


Source: Federal State Statistics Service of the Russian Federation, 2020

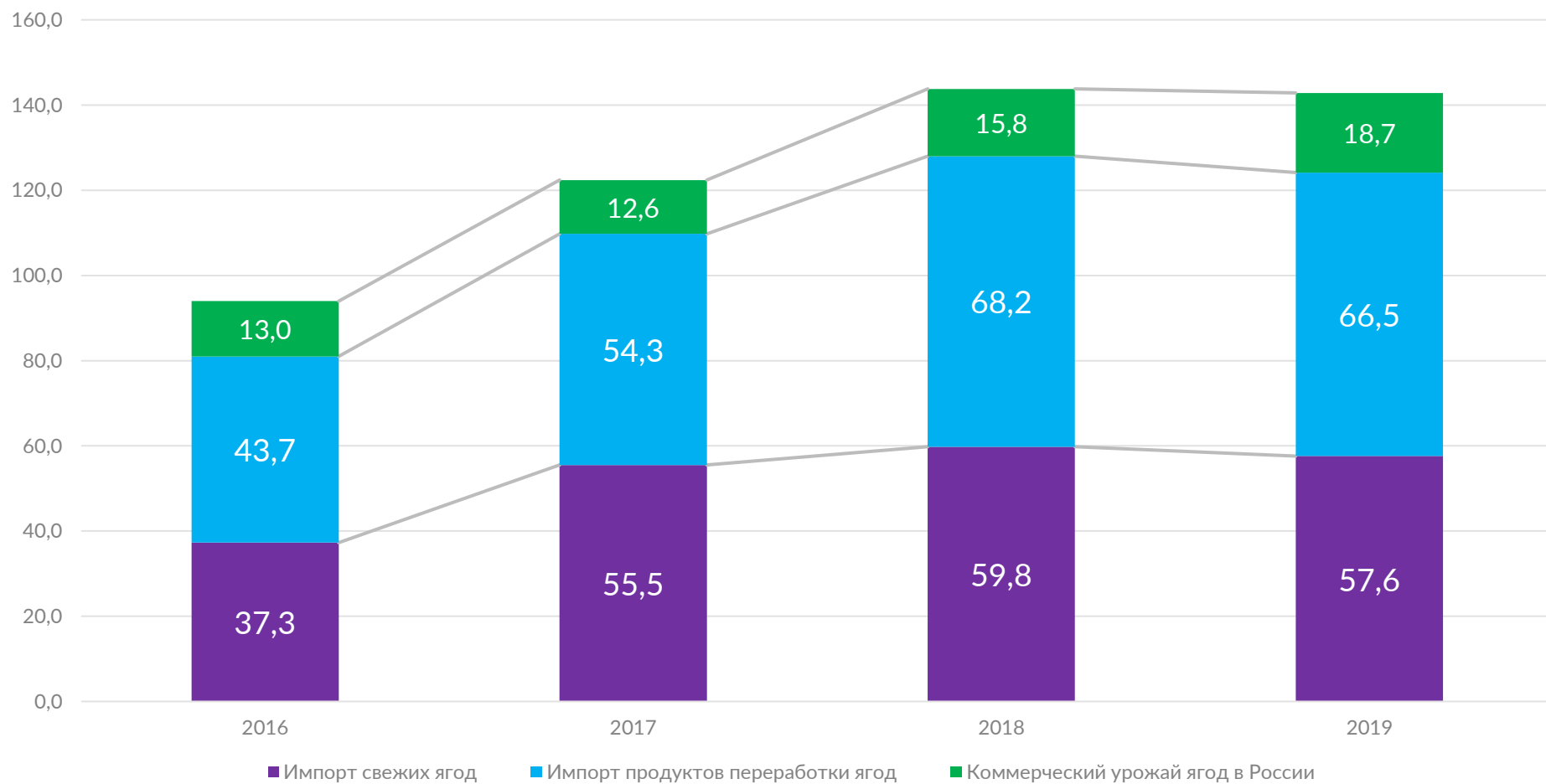
## Regions with the largest raspberry growing surface (ha)



## Regions with the largest currant growing surface (ha)



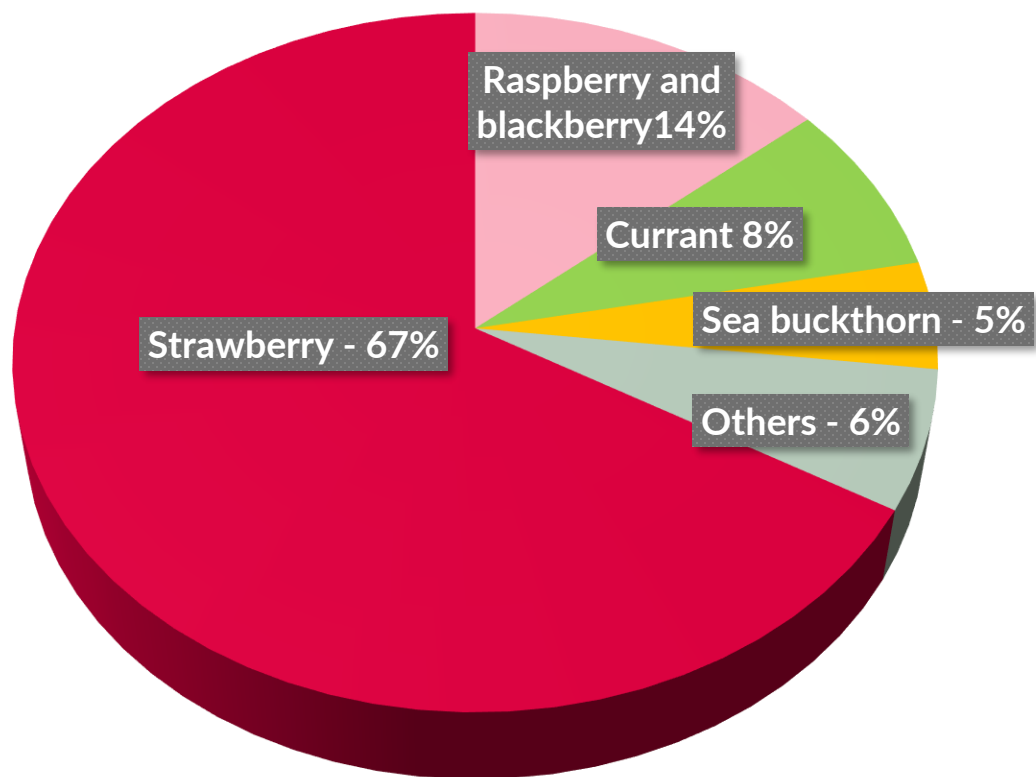
### Berry market volume in Russia (thsd t)



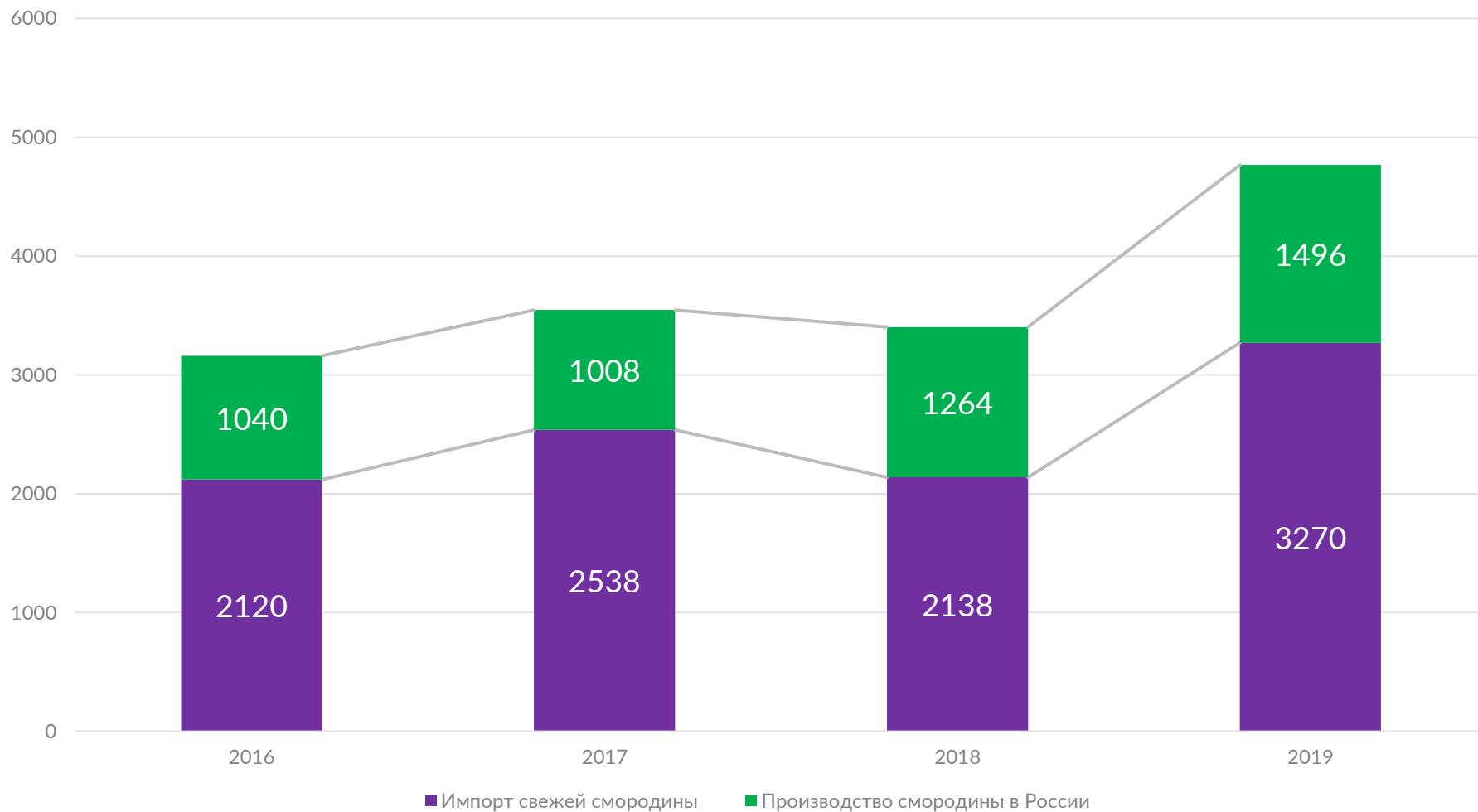
Source: FruitNews estimate based on the Federal State Statistics Service of the Russian Federation, 2020 and the Federal Customs Service, 2020.



Structure of berry crops in the total harvest volume in Russia, %



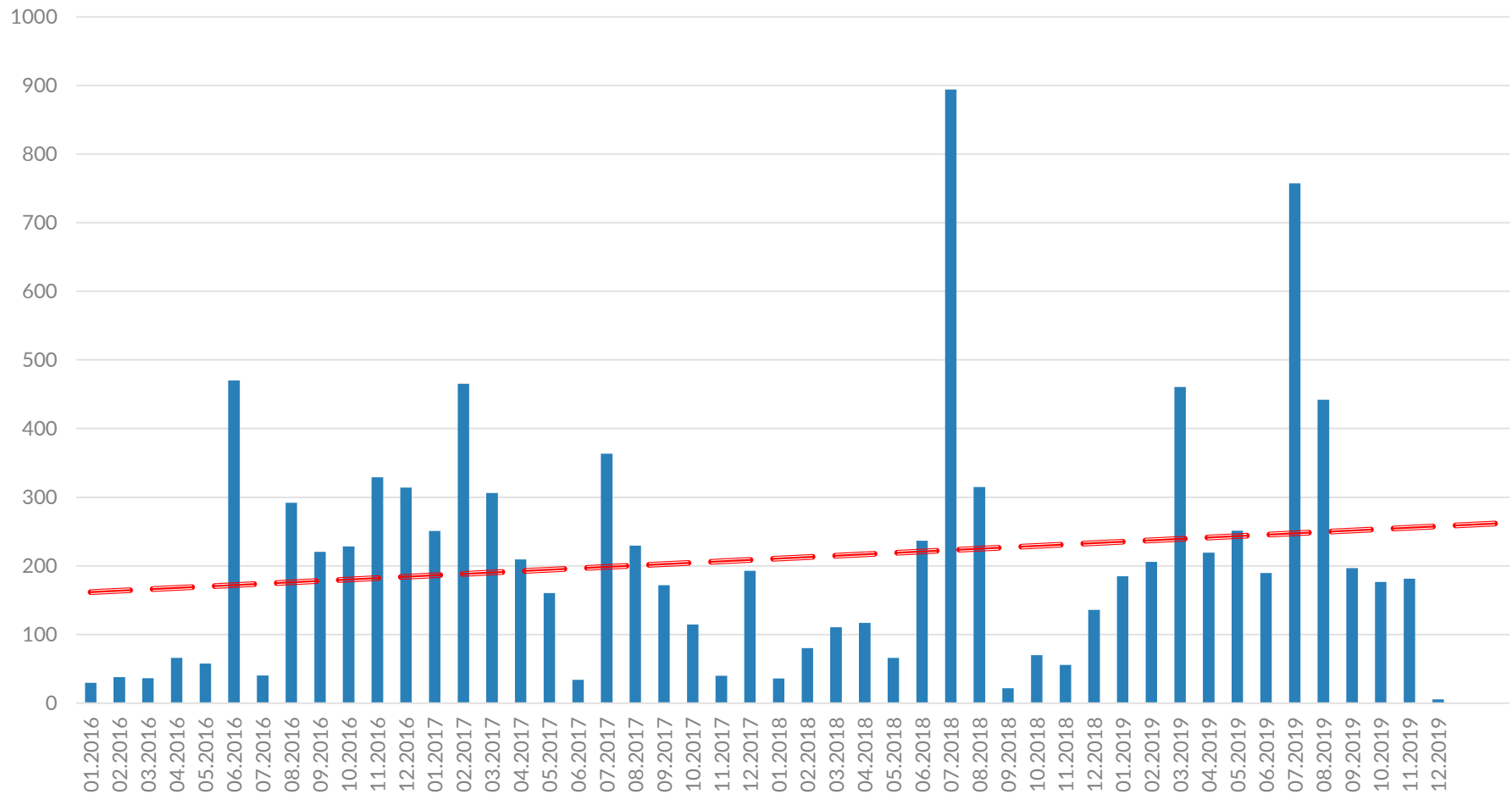
## Fresh currant market volume (tons)



Source: FruitNews estimate based on the Federal State Statistics Service of the Russian Federation, 2020 and the Federal Customs Service, 2020.



# Currant and gooseberry import



# Currant and gooseberry import

Import of fresh currant and gooseberry to Russia by supplying countries (tons)

	2016	2017	2018	2019
<b>Total</b>	<b>2120.4</b>	<b>2537,7</b>	<b>2137,7</b>	<b>3270,3</b>
Byelorussia	2087	2449,4	1818,3	3186,3
Moldavia	2.9	41,1	256,4	38,8
Chile	11.2	26,7	18,7	28
Georgia	0	4,3	18,4	8,6
Azerbaijan	18,5	13,3	25,1	7,6
Azerbaijan				7,6
Serbia	0,8	2,9	0,8	0

# Price change dynamics

Import price of berries 2019 (\$/kg)												
	01.2019	02.2019	03.2019	04.2019	05.2019	06.2019	07.2019	08.2019	09.2019	10.2019	11.2019	12.2019
Strawberry	3,05	1,57	1,19	1,59	1,68	1,73	1,68	2,51	4,56	4,85	5,10	4,15
Raspberry	10,04	8,54	10,15	11,58	10,86	2,57	3,03	7,41	9,04	11,48	10,37	10,33
Blackberry, loganberry, mulberry	9,87	10,33	10,98	11,39	11,13	6,68	2,18	2,04	8,10	9,99	10,06	10,47
Cranberry, blueberry, bilberry, lingonberry	3,85	4,23	4,60	5,80	5,53	5,93	5,06	2,28	3,89	4,79	5,42	6,78
Currant and gooseberry	0,40	0,28	0,41	0,75	0,66	0,42	0,24	0,11	0,11	0,11	0,13	10,77

## Industry problems requiring solution

- Lack of effective and up-to-date means of protection of berry crops, permitted for use in the territory of the Russian Federation
- Complexity of organizing the planting stock supply
- Shortage of skilled staff and seasonal workers
- Lack of knowledge about the latest growing technologies, presale preparation and storage of berries



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